

PREET BHARARA  
United States Attorney for the  
Southern District of New York  
DAVID S. JONES  
NATALIE N. KUEHLER  
Assistant United States Attorneys  
86 Chambers Street, 3rd Floor  
New York, New York 10007  
Telephone: (212) 637-2739  
Facsimile: (212) 637-2730  
Email: david.jones6@usdoj.gov

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	:	Case No. 09-50026 (REG)
f/k/a/ GENERAL MOTORS CORP., <i>et</i>	:	
<i>al.</i> ,	:	Jointly Administered
	:	
Debtors.	:	
	:	
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**NOTICE OF LODGING OF PROPOSED  
CONSENT DECREE AND SETTLEMENT AGREEMENT  
REGARDING NATURAL RESOURCE DAMAGE CLAIMS FOR  
THE ONONDAGA LAKE NPL SITE**

The United States of America hereby lodges with the Court a proposed Consent Decree and Settlement Agreement Regarding Natural Resource Damage Claims Between the Motors Liquidation Company GUC Trust, the United States of America, and the State of New York (the “NRD Settlement Agreement”). A copy of the NRD Settlement Agreement is attached hereto as Exhibit A, and has been executed by all parties.

The United States requests that the Court not approve the proposed Settlement Agreement at this time. Notice of the lodging of the proposed Settlement Agreement will be published in the

*Federal Register*, following which the United States Department of Justice will accept public comments on the proposed Settlement Agreement for a 30-day period. After the conclusion of the public comment period, the United States will file with the Court any comments received, as well as responses to the comments, and at that time, if appropriate, will request that the Court approve the proposed Settlement Agreement.

Dated: New York, New York  
April 8, 2013

PREET BHARARA  
United States Attorney for the  
Southern District of New York  
Attorney for the United States of America

By: /s/David S. Jones  
DAVID S. JONES  
NATALIE N. KUEHLER  
JAIMIE L. NAWADAY  
Assistant United States Attorneys  
86 Chambers Street, 3rd Floor  
New York, New York 10007  
Telephone: (212) 637-2739  
Facsimile: (212) 637-2730  
Email: david.jones6@usdoj.gov